

DEVELOPMENT IN 2016

Turnover of CEE Top 500 companies decreased by **-0.6%** in 2016

Net profits of CEE Top 500 decreased by **-3.1%** in 2016

Employed people in the 500 biggest companies: **2.2 million**

MAIN ECONOMIC DRIVING FORCES



Household consumption



Co-financing EU investment budget



Low unemployment figures

RANKINGS

TOP 3 COUNTRIES



Poland | 168 companies
EUR **223.3 bn** turnover

Hungary | 75 companies
EUR **89.0 bn** turnover

Czech Republic | 71 comp.
EUR **87.8 bn** turnover

LEADING SECTORS



EUR **128 bn** | +8.6%
Automotive & transport



EUR **127 bn** | -5.6%
Minerals, chemicals, petroleum, plastics & pharma



EUR **92 bn** | +6.6%
Non-specialised trade

RISING EMPLOYMENT



+ 3.9%

rise in employment rates in CEE Top 500 companies

- > Lowest unemployment rates ever recorded in CEE
- > Top rated Czech republic with only 4% unemployment rate

COMPANY MOVEMENTS



203 moved up



217 moved down



11 stayed the same



69 are new in the ranking

POSITIVE ECONOMIC OUTLOOK

GDP GROWTH



+3.4% in 2017 (f)*
+3.3% in 2018 (f)*



UPGRADES IN 2017

- > Bulgaria (upgrade to A4)
- > Czech Republic (to A2)
- > Latvia (upgrade to A3)
- > Russia (upgrade to B)



INSOLVENCIES

-3.9% in 2017 (f)*
-2.3% in 2018 (f)*